

To: The Board of Directors  
Aston Martin Lagonda Global Holdings plc  
Banbury Road  
Gaydon  
Warwickshire  
CV35 0DB

30 March 2020

Dear Sirs/Madams

**Aston Martin Lagonda Global Holdings plc (the *Company*)**

We refer to the prospectus dated 30 March 2020 (the *Second Supplementary Prospectus*) supplementing the combined circular and prospectus dated 27 February 2020 (as supplemented by the combined circular and prospectus dated 13 March 2020) (together, the *Prospectus*) to be published by the Company in connection with the proposed Placing and Rights Issue (each as defined in the Prospectus).

We hereby confirm that we have given and not withdrawn our consent to the publication of the Second Supplementary Prospectus with the inclusion of our name and references to "J.P. Morgan Securities plc" and "J.P. Morgan Cazenove" in the form and context in which they appear therein.

Yours faithfully



Virginia Khoo, Managing Director

For and on behalf of

J.P. Morgan Securities plc