



ASTON MARTIN LAGONDA GLOBAL HOLDINGS PLC

If you have sold or transferred your ordinary shares in Aston Martin Lagonda Global Holdings plc (the “Company”), please send this document at once to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for delivery to the purchaser or the transferee. However, this letter should not be sent to any jurisdiction where to do so might constitute a violation of local securities laws or regulations.

24 July 2019

Dear Shareholder

Announcement of Firm Partial Cash Offer

On 19 July 2019 Strategic European Investment Group S.a.r.l (the “Offeror”), announced the terms of its firm partial cash offer to acquire 6,840,090 shares in the Company representing approximately 3 percent. of the issued share capital of the Company at £10.00 per share, as set out in the attached (the “Offer”). A copy of this is also available on the Company’s website on www.astonmartinlagonda.com/investors/regulatory-news.

You will receive documentation relating to the Offer in due course. You do not need to take any action at this time.

Addresses may be provided to the Offeror

Please note that addresses, electronic addresses and certain other information provided by you for the receipt of communications from the Company (e.g. elections to receive communications in a particular form) may be provided to the Offeror during the offer period as required under Section 4 of Appendix 4 of the Takeover Code.

This is being made available to you in accordance with the Takeover Code. A copy of this letter is available on the Company’s website at www.astonmartinlagonda.com/investors.

Yours faithfully

Catherine Sukmonowski
Company Secretary

Aston Martin Lagonda Global Holdings plc